

Post-Election Europe: a Clean Industrial Deal for a sustainable, competitive and circular EU

Glass Circle Final Conference, 26 September 2024

Presentation by Aizea Astor Hoschen, legal & policy officer at FEAD

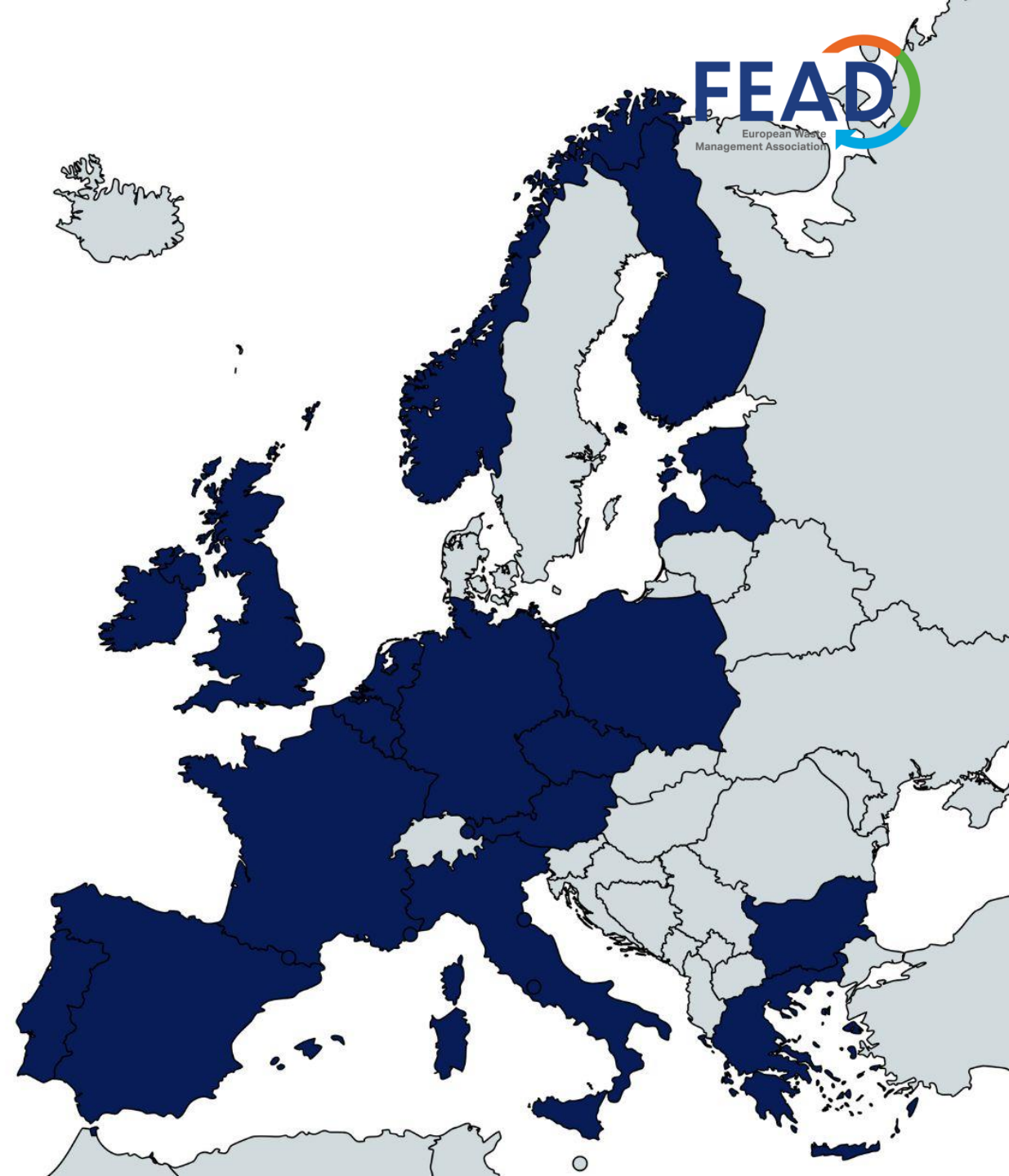



FEAD

The voice of Europe's Private resource and waste management industry

We represent **19 national associations** from the EU, EFTA and the UK, steering Europe towards a circular economy for **over 40 years** today

Our members represent the **entire waste management value chain**, which allows us to offer a **holistic overview** on the industry that provides a second life to waste and resource

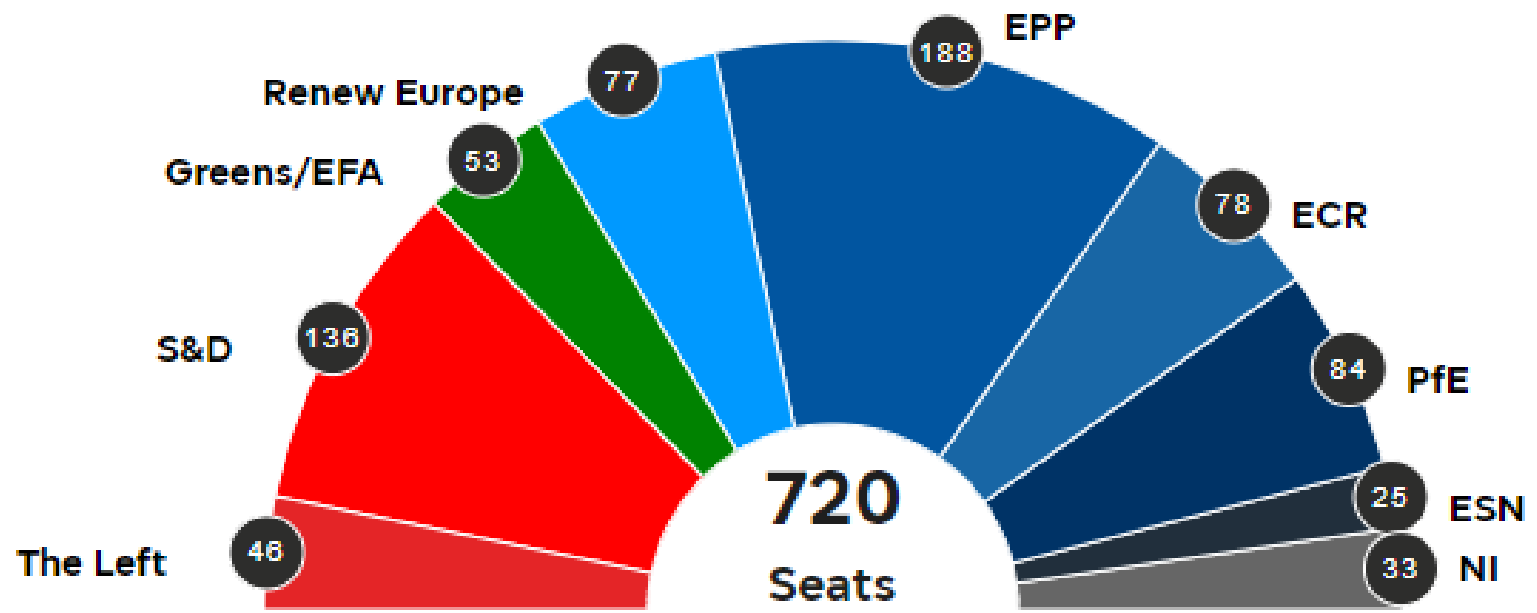


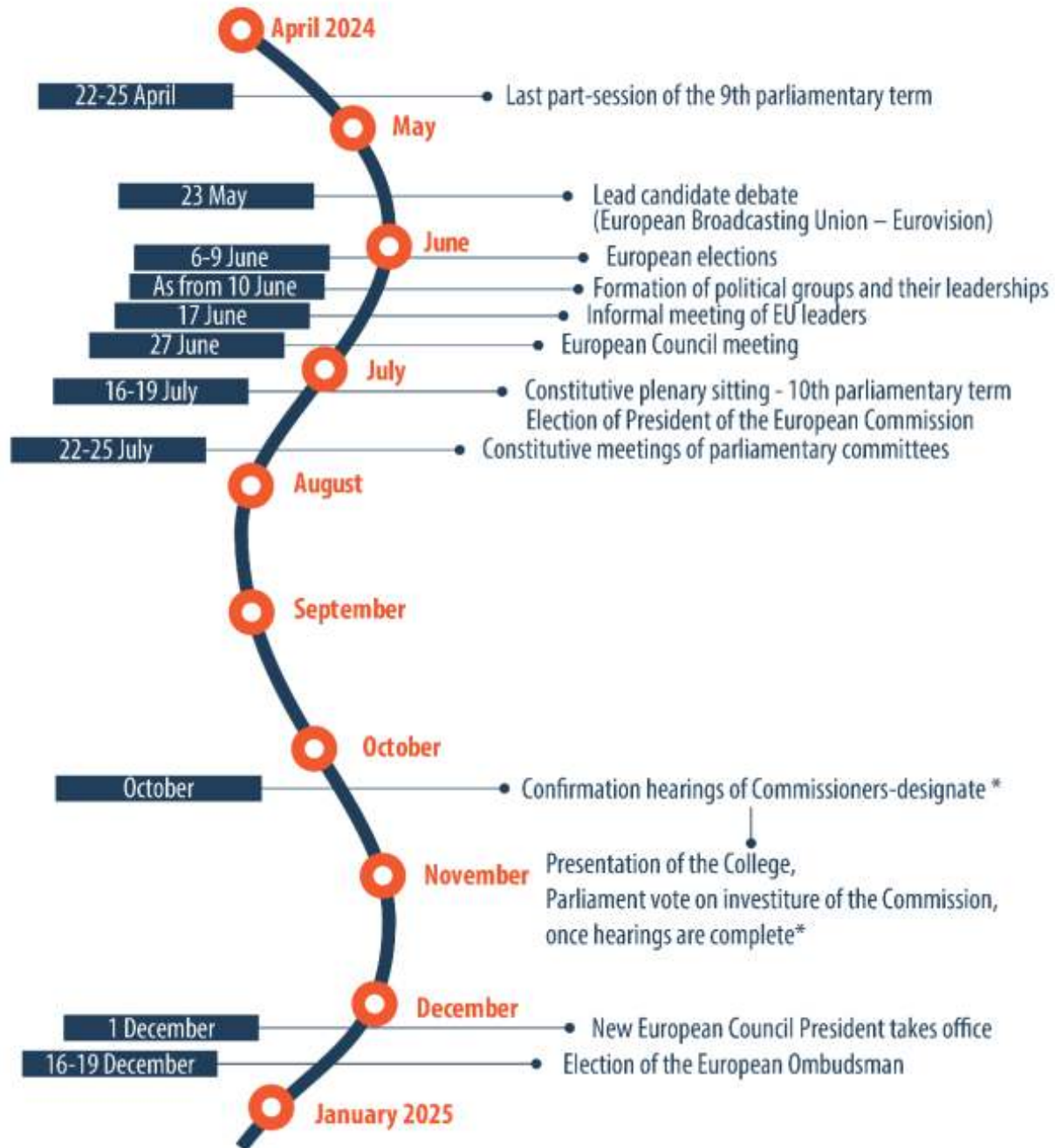


Our objective is to advocate for a **better regulatory framework** for the waste management sector, to achieve the best economic and environmental outcomes, and to **strengthen the circular economy in Europe.**

European Parliament 2024-2029

Constitutive session







EUROPE'S CHOICE

POLITICAL GUIDELINES
FOR THE NEXT EUROPEAN COMMISSION
2024–2029

Ursula von der Leyen
Candidate for the European Commission President



A new plan for Europe's sustainable prosperity and competitiveness

- Make business easier and deepen our Single Market
- A **Clean Industrial Deal** to decarbonise and bring down energy prices
- Invest massively in sustainable competitiveness
- 90% emission-reduction target for 2040
- A more **circular** and resilient economy
 - A new Circular Economy Act, helping to create market demand for secondary materials and a single market for waste
- A new chemicals industry package



Teresa Ribera Rodríguez
Executive Vice-President
Clean, Just and Competitive Transition



Maroš Šefčovič
Commissioner
Trade and Economic Security
Interinstitutional Relations and Transparency



Ursula von der Leyen
President



Valdis Dombrovskis
Commissioner
Economy and Productivity
Implementation and Simplification



Dubravka Šuica
Commissioner
Mediterranean



Henna Virkkunen
Executive Vice-President
Tech Sovereignty, Security and Democracy



Olívér Várhelyi
Commissioner
Health and Animal Welfare



Wopke Hoekstra
Commissioner
Climate, Net Zero and Clean Growth



Andrius Kubilius
Commissioner
Defence and Space



Marta Kos
Commissioner
Enlargement



Stéphane Séjourné
Executive Vice-President
Prosperity and Industrial Strategy



Jozef Sikela
Commissioner
International Partnerships



Costas Kadiris
Commissioner
Fisheries and Oceans



Maria Luís Albuquerque
Commissioner
Financial Services and the Savings and Investments Union



Hadja Lahbib
Commissioner
Preparedness and Crisis Management
Equality



Kaja Kallas
High Representative/Vice-President
Foreign Affairs and Security Policy



Magnus Brunner
Commissioner
Internal Affairs and Migration



Jessika Roswall
Commissioner
Environment, Water Resilience and a Competitive Circular Economy



Piotr Serafin
Commissioner
Budget, Anti-Fraud and Public Administration



Dan Jørgensen
Commissioner
Energy and Housing



Roxana Minzatu
Executive Vice-President
People, Skills and Preparedness



Ekaterina Zaharieva
Commissioner
Startups, Research and Innovation



Michael McGrath
Commissioner
Democracy, Justice and the Rule of Law



Apostolos Tzitzikostas
Commissioner
Sustainable Transport and Tourism



Raffaele Fitto
Executive Vice-President
Cohesion and Reforms



Christophe Hansen
Commissioner
Agriculture and Food



Glenn Micallef
Commissioner
Intergenerational Fairness, Youth, Culture and Sport



MISSION LETTER

Brussels, 17 September 2024

Ursula von der Leyen
President of the European Commission

Jessika Roswall

**Commissioner-designate for Environment,
Water Resilience and a Competitive Circular
Economy**

Dear Jessika,

The future of European competitiveness

Part B | In-depth analysis and recommendations

SEPTEMBER 2024

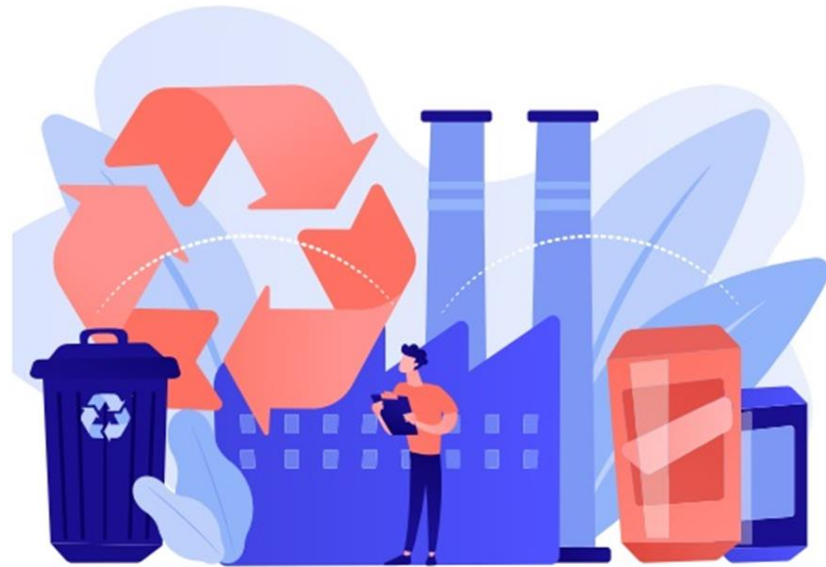


A new industrial strategy for Europe

Three transformations ahead for Europe:

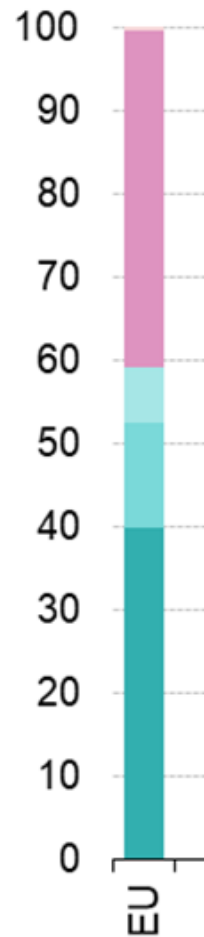
- 1. Accelerate innovation and find new growth engines*
- 2. Bring down high **energy prices** while continuing to **decarbonise** and shift to a **circular economy***
- 3. **React** to a world of less stable geopolitics*

EU 2024 - 2029



- 1. Reindustrialisation**
 - Clean technologies
- 2. Strategic sovereignty**
 - Reduce dependencies in energy and raw materials
- 3. Competitiveness**
 - Sustainable & innovative
- 4. Circular economy**
 - Focus on CRM

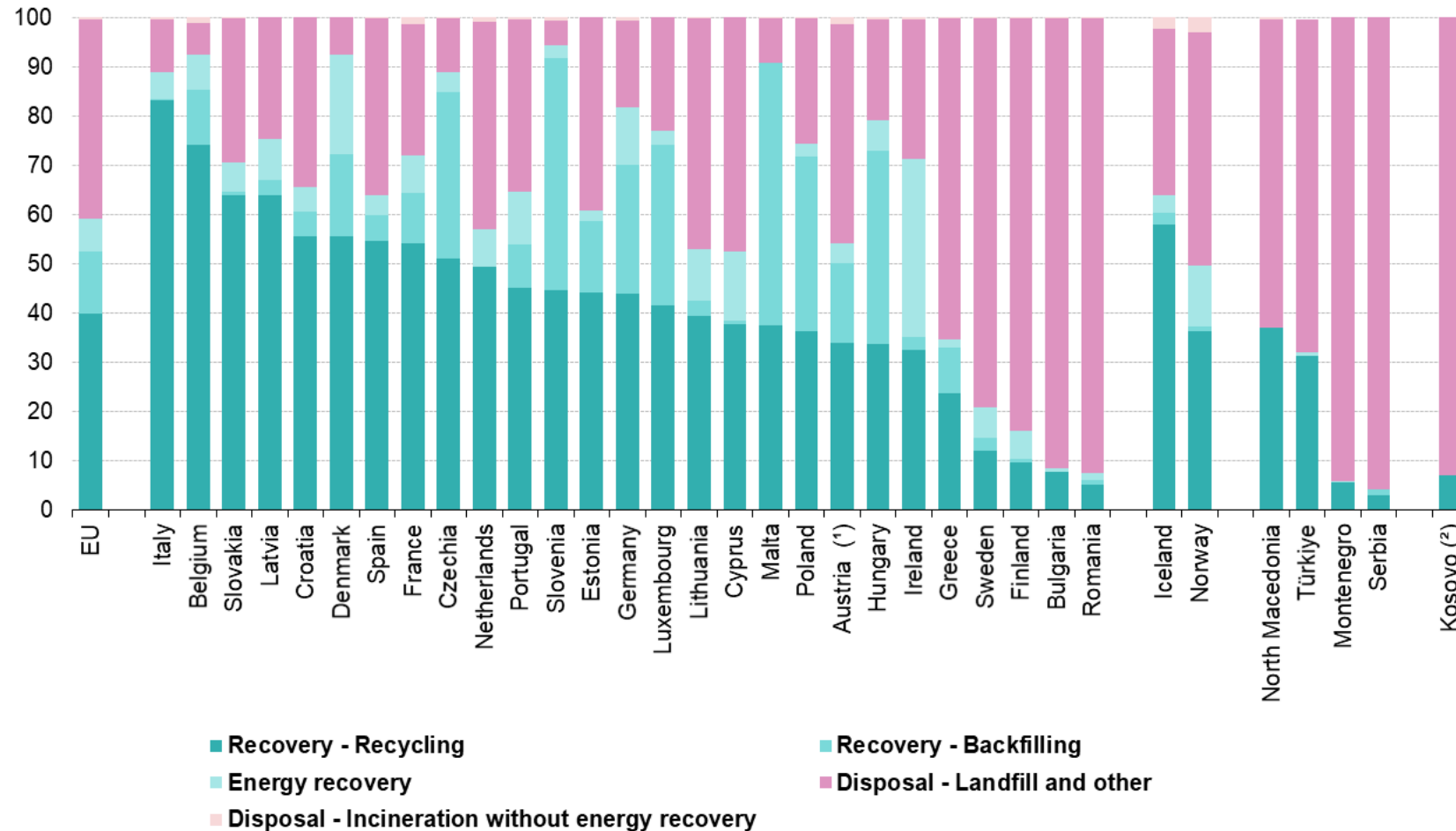
STATE OF PLAY – WASTE TREATMENT IN THE EU



In the EU in 2020:

- more than a half (**59.1 %**) of the waste was treated in **recovery operations**
 - recycling (39.9 % of the total treated waste)
 - backfilling (12.7 %)
 - energy recovery (6.5 %).
- **40.9 %** was **disposed**
 - landfilled (32.2 %)
 - incinerated without energy recovery (0.5 %)
 - disposed of otherwise (8.2 %).
- **Significant differences** could be observed among the EU Member States.

Waste treatment by type of recovery and disposal, 2020 (% of total treatment)



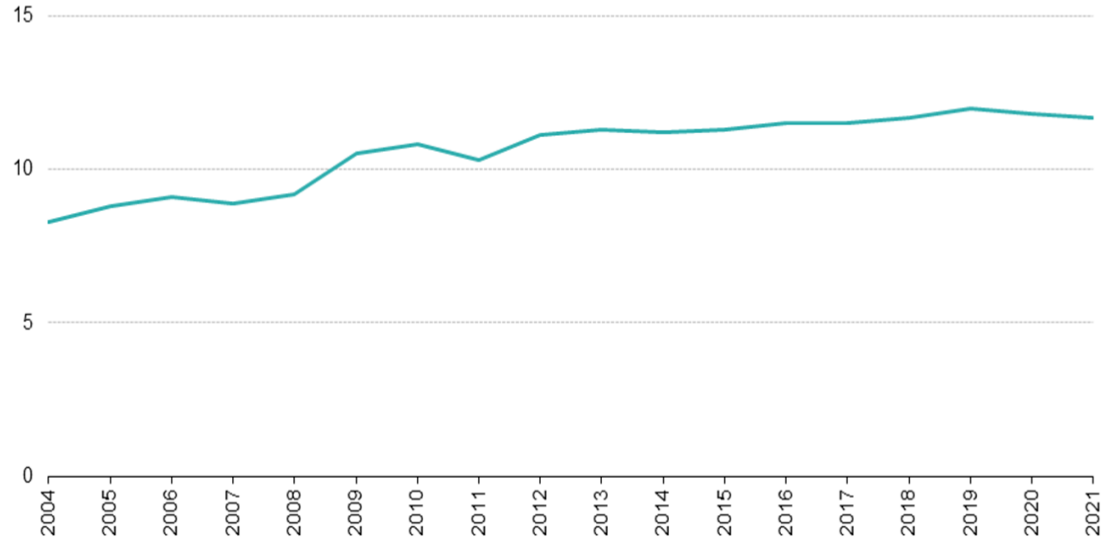
(¹) Value of incineration for Austria estimated by Eurostat.

(²) This designation is without prejudice to positions on status, and is in line with UNSCR 1244/1999 and the ICJ Opinion on the Kosovo Declaration of Independence.

Source: Eurostat (online data code: env_wastrt)

STATE OF PLAY – CMUR IN THE EU

Circularity rate, EU, 2004-2021
(%)



Source: Eurostat (online data code: env_ac_cur)

eurostat 

In the EU in 2022:

- **the circular material use rate** (referred to as the circularity rate; the share of used material resources which came from recycled waste materials) **reached 11.5%**, meaning that 11.5% of material resources used in the EU came from recycled waste materials.

FEAD's VISION

- Shifting Europe's overall material use towards **recycled materials through industrial excellence** in waste management

25%

CMUR

75%

RECYCLING



FEAD's MISSION

- Supply the European economy with **secondary raw materials and energy**
- Managing waste in a **safe and environmentally responsible** way

EUROPEAN INDUSTRIAL DEAL

FEAD called for a **European Industrial Deal** to be the priority for this new term of the European institutions, in order to make Europe's industry sustainable, competitive and circular.



- **Sustainable**, by meeting the climate objectives in the Green Deal.
- **Competitive**, by supporting a solid manufacturing base in Europe.
- **Circular**, by shifting Europe's overall material use towards recycled materials.

Circular resources for a European Industrial Deal



Aligning industrial production to the circular economy



Provide economic & financial incentives for the circular economy



Harnessing the potential of waste management and the circular economy towards climate change mitigation measures



Strengthening EU autonomy over its supply of resources



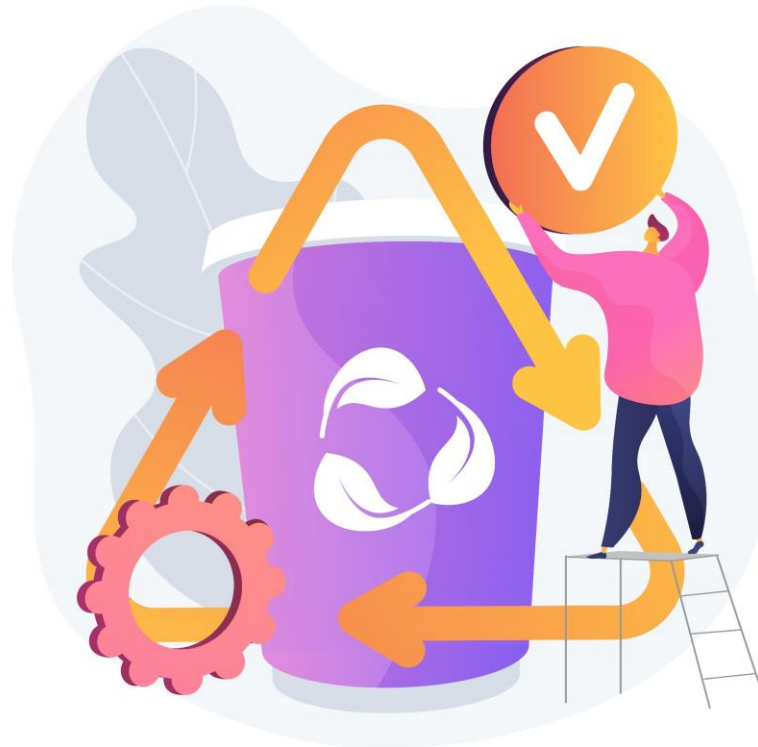
Establishing an enforcement mechanism for European waste management legislation



Ensuring there is a competitive market for waste management

The central role of waste management

- Policies
- Investments
- Innovation



- Sustainability
- Competitiveness
- Circularity

Thank you for your attention!

Contact:

info@fead.be

Website:

www.fead.be

Social media:

